



BCCDC Foundation *for* Public Health

Donation of Securities to BCCDC Foundation for Public Health

Thank you for your donation of securities to the BCCDC Foundation for Public Health. Your donation of publicly listed securities (stocks, bonds, mutual funds) to the BCCDC Foundation will enable us to work towards improving the health of all British Columbians. By donating these securities directly to BCCDC Foundation, you will eliminate your capital gains tax on the investment.

Donating publicly listed securities is easy. Please follow these simple steps:

1. Complete the attached form with your broker.
2. Request that your investment advisor send the form and the securities to our investment advisor, Aviso Wealth:

For account of:	BCCDC Foundation for Public Health	CUID: CRED
Account Number:	527-548A-1 (Cash CAD)	FINS: T088
	527-548B-1 (Cash USD)	DTC: 5083

Contact:	Camille Li
Phone:	604.742.2918
Email:	cli@aviso.ca

3. Upon acceptance of the transferred securities (this may take up to two days for shares, or a few weeks in the case of mutual funds) to the Foundation's account, Aviso Wealth will advise us of the closing bid value of the securities.

4. BCCDC Foundation will issue you with an official tax receipt for the closing market price on the date that the securities were received in our Aviso Wealth account.

Thank you once again for your donation and being a public health champion. Should you have any questions or concerns, please do not hesitate to contact:

Matthew Wright
Director of Operations
matthew.wright@bccdc.ca
778-838-6936

BCCDC Foundation for Population and Public Health

655 West 12th Avenue, Vancouver BC V5Z4R4
info@bccdcfoundation.org | www.bccdcfoundation.org



Securities Donation Form

Re: Transfer of Securities to the BCCDC Foundation for Public Health

Date:

This form authorizes the transfer of the following securities currently owned by me/us from my/our account # _____ to account (select one): _____

#527-548A-1 (Cash CAD)

527-548B-1 (Cash USD)

for the BCCDC Foundation for Public Health held with Aviso Wealth.

Number and type of securities:

Name of company:

Name of exchange:

Name of advisor:

Name of advisor's company:

Advisor's telephone #:

Transfer restrictions: (if any)

I/we agree to the above securities being offered for sale by the BCCDC Foundation as soon as the transfer is complete, with the net sales proceeds being credited to the BCCDC Foundation.

Sincerely,

(Print donor's name)

(Print donor's name)

(Donor's signature)

(Donor's signature)

Please email/fax a copy to: 1) BCCDC Foundation 2) Aviso Wealth 3) your investment advisor

1. BCCDC Foundation for Population and Public Health
Attn: Matthew Wright, Director of Operations
778-838-6936 matthew.wright@bccdc.ca
2. Aviso Wealth, 700 – 1111 West Georgia St, Vancouver, BC V6E 4T6
Attn: Camille Li, Relationship Manager
604.742.2918 cli@aviso.ca

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